

**Duke ERID Mini-Conference of “Firm, Industry, and Trade Dynamics”**

**Location: 218 Perkins Library, Duke University**

**May 3<sup>rd</sup>**

**12pm Lunch**

1pm - 2pm Stefania Garetto (BU) “Multinational Expansion in Time and Space”

2pm - 3pm Jim Albertus (CMU) “The Direct Investment Income Puzzle”

**3pm - 3:30pm Coffee Break**

3pm - 4:30pm Tom Holmes (Minnesota) “Closely Integrated Markets and Tariff Spillover”

4pm - 5:30pm Yan Bai (Rochester) “Sovereign Default Risk and Firm Heterogeneity”

**6pm Dinner at the Mothers & Sons Trattoria**

**May 4<sup>th</sup>**

**8:30am Breakfast**

9am - 10am Jihye Jeon (BU) “Learning and Investment under Demand Uncertainty in Container Shipping”

10am - 11am Ezra Oberfield (Princeton) “Misallocation in the Market for Inputs: Enforcement and the Organization of Production”

**11 - 11:30am Coffee Break**

11:30am - 12:30pm Pablo Ottonello (Michigan) “Financial Heterogeneity and the Investment Channel of Monetary Policy”

**12:30pm Box Lunch**